

**AMENDMENTS TO THE AMENDMENT IN THE  
NATURE OF A SUBSTITUTE TO H.R.3185  
OFFERED BY MR. PRICE OF GEORGIA**

Page 13, line 12, strike “and”.

Page 13, line 17, strike “(3).” and insert “(3),  
and”.

Page 13, insert after line 17 the following:

1                   “(D) include the social security informa-  
2                   tion described in paragraph (4).”.

Page 16, insert after line 20 the following new para-  
graph (and redesignate subsequent paragraphs accord-  
ingly):

3                   “(4) SOCIAL SECURITY INFORMATION.—  
4                   “(A) IN GENERAL.—The social security in-  
5                   formation described in this paragraph shall con-  
6                   sist of social security funding status informa-  
7                   tion described in subparagraph (B) and infor-  
8                   mation on the latest applicable social security  
9                   legislation described in subparagraph (C). The  
10                  social security information may also include so-

1           cial security rate of return information de-  
2           scribed in subparagraph (D).

3           “(B) SOCIAL SECURITY FUNDING STA-  
4           TUS.—The social security funding status infor-  
5           mation described in this subparagraph consists  
6           of the following information, based on inter-  
7           mediate assumptions, contained in the most re-  
8           cent Social Security Trustees Report issued  
9           pursuant to section 201(c)(2) of the Social Se-  
10          curity Act:

11                   “(i) the year in which the annual cost  
12                   of the old-age, survivors, and disability in-  
13                   surance program under title II of the So-  
14                   cial Security Act will exceed tax income to  
15                   the program,

16                   “(ii) the year in which the Federal  
17                   Old-Age and Survivors Insurance Trust  
18                   Fund under the program is projected to be  
19                   exhausted,

20                   “(iii) the amount of the unfunded ob-  
21                   ligation of the program over the infinite  
22                   horizon extending beyond 75 years, and

23                   “(iv) the percentage increase in the  
24                   combined payroll tax rate and the percent-  
25                   age decrease in benefits, either of which

1           would be required immediately to perma-  
2           nently prevent an actuarial deficit in the  
3           program.

4           “(C) LATEST APPLICABLE SOCIAL SECU-  
5           RITY LEGISLATION.—The information on the  
6           latest applicable social security legislation de-  
7           scribed in this subparagraph consists of a state-  
8           ment specifying all legislation (if any) that the  
9           Congress has enacted, during the year covered  
10          by the notice under this subsection, addressing  
11          the long-term solvency of the old-age, survivors,  
12          and disability insurance program under title II  
13          of the Social Security Act.

14          “(D) SOCIAL SECURITY RATE OF RETURN  
15          COMPARISON.—The social security rate of re-  
16          turn comparison described in this subparagraph  
17          consists of the annual rate of return of the old-  
18          age, survivors, and disability insurance program  
19          under title II of the Social Security Act, based  
20          on information provided in the Social Security  
21          Trustees Report, as compared to the historical  
22          rate of return of each investment option under  
23          the plan.”.

Page 16, line 24, add after “chart.” the following:

“The model notice shall also include information nec-

essary to assist plan administrators in meeting the requirements of paragraph (4).”.

